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Medienmitteilung

Zürich, 14. Oktober 2016

Investis Holding SA platziert erfolgreich eine festverzinsliche Obligationenanleihe von CHF 100 Millionen

Die Investis Holding SA hat heute eine festverzinsliche Obligationenanleihe von CHF 100 Millionen mit einem Coupon von 0.55% und einer Laufzeit von fünf Jahren erfolgreich im Markt platziert. Der Erlös wird für die partielle Ablösung von Hypotheken verwendet. Die Obligationenanleihe ermöglicht es der Investis Holding SA ihre Finanzierungsstruktur zu optimieren und von den aktuell attraktiven Bedingungen am Kapitalmarkt zu profitieren.

Die Zürcher Kantonalbank und die Bank Vontobel AG fungierten als Joint Lead Manager/Joint Bookrunner der Transaktion. Die Zulassung zum Handel an der SIX Swiss Exchange wird beantragt und die Liberierung der Obligationenanleihe ist für den 15. November 2016 vorgesehen.

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Über die Investis-Gruppe

Die 1994 gegründete Investis-Gruppe ist eine führende Gesellschaft für Wohnliegenschaften in der Genferseeregion und ein schweizweit operierender Anbieter im Bereich Real Estate Services. Das Unternehmen ist in den beiden synergetischen Geschäftsbereichen Properties und Real Estate Services tätig. Das Portfolio von Investis besteht fast ausschliesslich aus Wohnliegenschaften in der Genferseeregion und wurde per 30. Juni 2016 mit CHF 875 Millionen bewertet. Durch den Geschäftsbereich Real Estate Services werden Immobiliendienstleistungen unter bekannten lokalen Marken an insgesamt zwölf Standorten in der ganzen Schweiz angeboten. Die Investis-Gruppe beschäftigt 1'127 Mitarbeitende. Weitere Informationen unter: www.investisgroup.com

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